

Investor Community Conference Call

Wednesday, May 28, 2014 | 2:00 p.m. EDT

Call: 416-695-9753 (local) 1-888-789-0089 (toll free) (Please dial in between 1:45 p.m. – 2:00 p.m. EDT)

Replay available until Monday, August 25, 2014 at 905-694-9451 or 1-800-408-3053, PIN 6766952#

BMO Financial Group's financial results will be issued in a press release on Wednesday, May 28th at approximately 7:30 a.m. EDT.

Webcast: www.bmo.com/investorrelations

